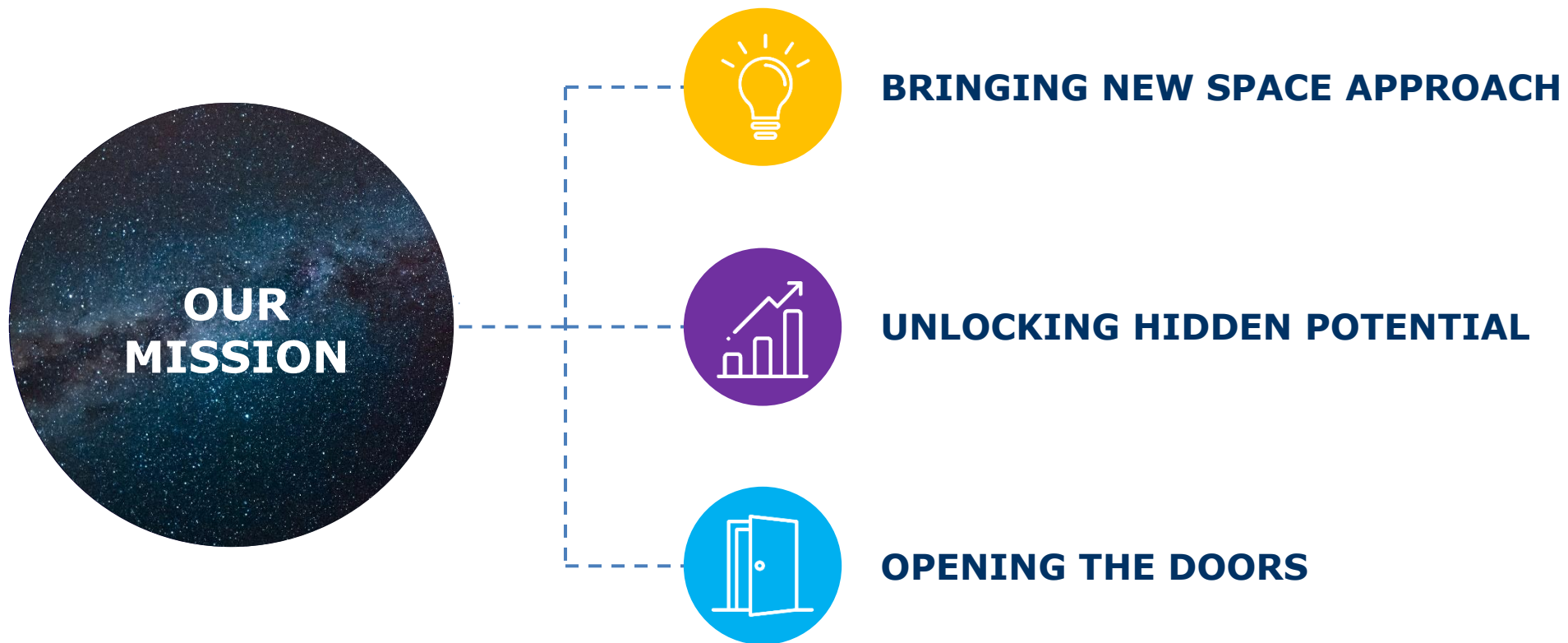
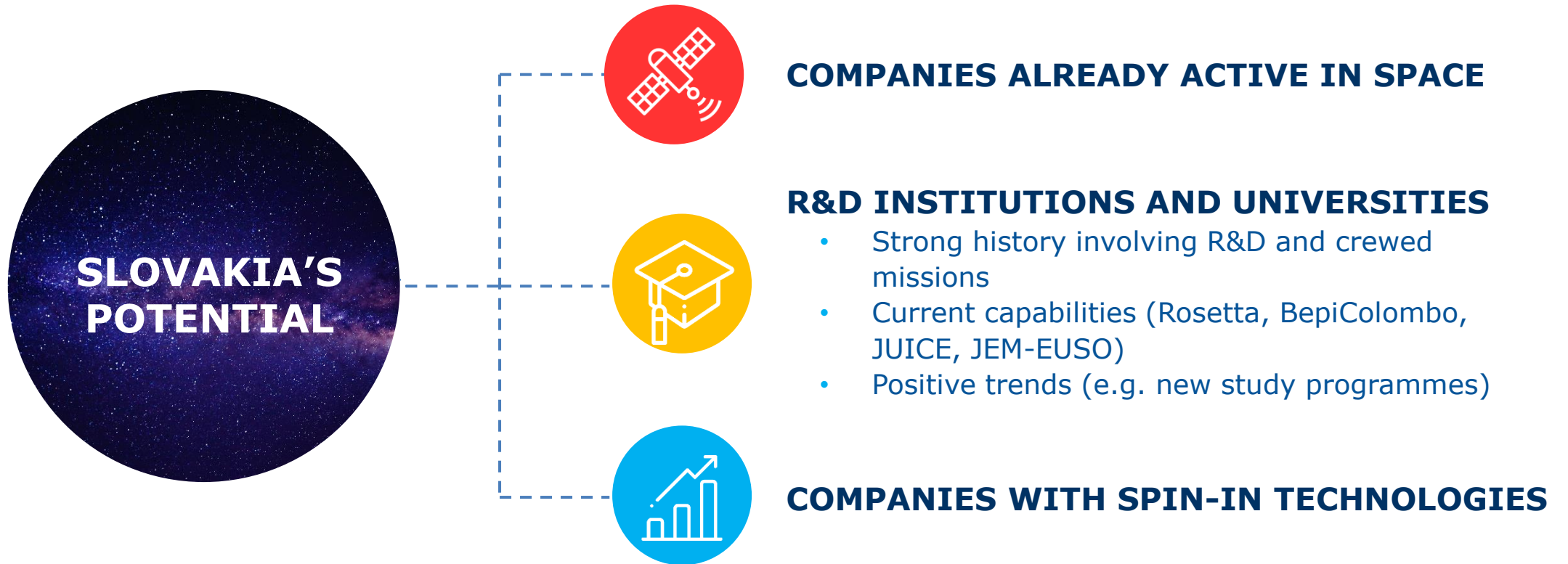




INTRODUCTION TO THE SLOVAK SPACE SECTOR

March 2023





BROADENING THE INDUSTRIAL BASE

PROSPECTIVE SOURCES OF FURTHER POTENTIAL

TECHNOLOGY TRANSFER



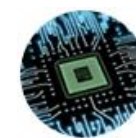
DIVERSIFICATION / SPIN-IN



Automotive
Industry



Mechanical
Engineering



Electrical
Engineering



ICT

MicroStep - MIS



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SPACE ECONOMY OVERVIEW

SLOVAK SPACE COMPANIES IN FIGURES

Slovakia has **more than 40 companies actively involved** in the space economy. On top of that, there are **more than 50 other companies** with a strong potential of entering space - working in relevant areas of sectors such as **electronics, high precision machinery, industry 4.0 and ICT**. Several of them already have initial experience with space projects.



KEY FIGURES

40+

Companies directly involved in the space economy with 50+ more active in related areas

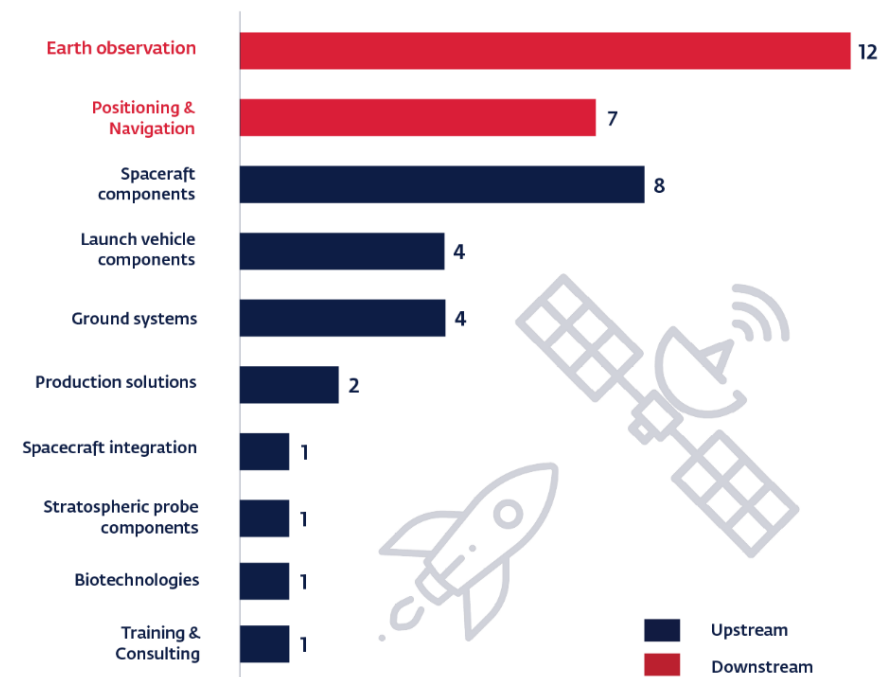
550+

People employed by companies directly involved in the space economy

€ 120M+

Revenue generated by companies directly involved in the space economy

Number of Companies Directly Involved in Space Sector



FINANCIAL MECHANISMS

RELIABLE PARTNER IN EUROPEAN & GLOBAL STRUCTURES



EUROPEAN SPACE AGENCY

After signing the Cooperation Agreement in 2010 and the European Cooperating State Agreement in 2015, Slovakia joined the Plan for European Cooperating States (PECS) of the European Space Agency (ESA). Since then, **ESA launched 7 PECS calls in Slovakia**. On 13. October 2022 Slovakia became an **Associate Member of the ESA**.

EUROPEAN UNION

As a member state of the European Union, Slovakia is actively involved in all the key components of the EU space programme including **Galileo, EGNOS, Copernicus, SSA/SST, GovSatCom, or EDA**. Slovak companies and research institutions are also taking part in **Horizon Europe** space projects.



OTHER INTERNATIONAL INVOLVEMENT



UNITED
NATIONS -
COPUOS



INTERNATIONAL
ASTRONAUTICAL
FEDERATION



EUMETSAT



EURISY



GROUP ON EARTH
OBSERVATIONS



EUTELSAT IGO



SPACE CLIMATE
OBSERVATORY



EUROPEAN CENTRE
FOR SPACE LAW



COMMITTEE ON
SPACE RESEARCH



INTERNATIONAL
ACADEMY OF
ASTRONAUTICS



INTERNATIONAL
TELECOMMUNICATION
UNION



EUREKA

SARIO'S SPACE ACTIVITIES

BASE FOR THE SLOVAK SPACE OFFICE – INDUSTRY BRANCH

3,5

Years of systematic work

16

Companies with
ongoing diversification
into space

33

International/local
projects & partnerships
created

2

Investment Projects
Generated

PARTNERS ABROAD





72nd INTERNATIONAL
ASTRONAUTICAL CONGRESS
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IAC2021.ORG



Newsletter | Slovenská vesmírna kancelária



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Slovak Space Office is a joint project of Slovak Investment and Trade Development Agency (SARIO) and the Ministry of Education, Science, Research, and Sport of the Slovak Republic. While the ministry-led Political Branch is responsible for inter-ministerial political coordination and multilateral issues, the Industrial Branch at SARIO is in charge of developin... see more

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